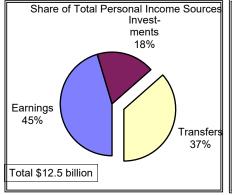
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

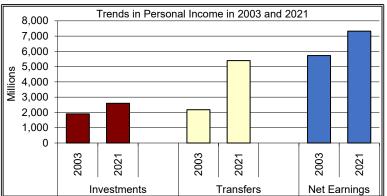


Coastal Counties in Year 2021

	Income (millions)	%
Total Personal Income	\$12,529.0	100.0
1. Net Earnings	\$4,990.8	39.8
1.1. Identified industries	\$3,804.5	30.4
1.1.1. Commercial fishing	\$494.5	3.9
1.1.2. Agriculture	\$197.3	1.6
1.1.3. Timber	\$281.6	2.2
1.1.4. Travel tourism	\$929.2	7.4
1.1.5. Other identified industries	\$568.9	4.5
1.1.6. Other identifiable	\$1,333.1	10.6
1.2. Other not identified	\$1,186.3	9.5
2. Investments	\$2,438.4	19.5
3. Transfers	\$5,099.7	40.7
Total Employment	115,197	
Unemployment Rate	6.2	
Per Capita Personal Income	\$53,847	
Population	232,678	
Note: Investments/transfers include consumpt	tion multiplier eff	ect.

	Differences Median	Families	
Population	Income	Poverty	Earnings
4,256,301	\$70,084	7.5%	76.2%
232,678	n/a	8.8%	62.5%
41,810	\$61,846	4.5%	71.1%
27,748	\$55,730	9.2%	64.3%
50,862	\$54,961	8.4%	64.0%
17,322	n/a	9.3%	50.7%
6,254	n/a	7.4%	59.4%
64,999	\$52,548	11.7%	61.8%
23,683	\$57,553	7.9%	56.2%
	4,256,301 232,678 41,810 27,748 50,862 17,322 6,254 64,999 23,683	Population Income 4,256,301 \$70,084 232,678 n/a 41,810 \$61,846 27,748 \$55,730 50,862 \$54,961 17,322 n/a 64,999 \$52,548 23,683 \$57,553	Population Income Poverty 4,256,301 \$70,084 7.5% 232,678 n/a 8.8% 41,810 \$61,846 4.5% 27,748 \$55,730 9.2% 50,862 \$54,961 8.4% 17,322 n/a 9.3% 6,254 n/a 7.4% 64,999 \$52,548 11.7%





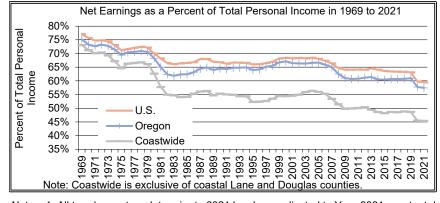
Housing Characteristics	
Housing units	130,916
Occupied	99,690
Occupied by renter	23.9%
Vacant	31,226
Vacant for second home	17.9%
Vacant - current residence elsewhere	1.8%

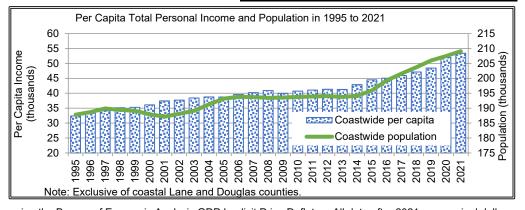
0.7
1,405.5
9.4
5.1%
22,848
0.4%
43%
9.3
24.6
66.8%

Population Characteristics Population	<u>Counties</u> 229,144	Oregon
Under 18	17.4%	20.8%
Age 18-64	54.6%	61.6%
65 and over	28.1%	17.7%
Median age	n/a	39.6
White alone	88.3%	
Components of population char	nge	
Total change, 2010-2020	6,880	
Net migration	20,247	
Natural increase	-13,367	

Prosperity Measures	<u>County</u>	Oregon
Per capita personal income	\$53,847	\$61,449
Average wage per worker	\$45,670	\$63,989
Median val. owner occ. home	\$286,588	\$362,200
Assessed value per capita	\$147,201	\$109,555

Land Ownersnip	
Private land (2020)	60%

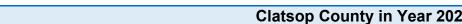




Notes: 1. All trend monetary data prior to 2021 has been adjusted to Year 2021 constant dollar using the Bureau of Economic Analysis GDP Implicit Price Deflator. All data after 2021 are nominal dollars. 2. Coastal counties include Clatsop, Tillamook, Lincoln, coastal Lane, coastal Douglas, Coos, and Curry.

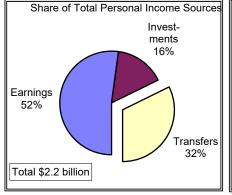
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

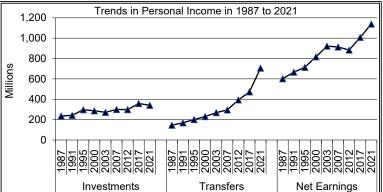
Clatsop County in Year 2021





Intra-County Income	e Distributional	Differences Median	Families	
	<u>Population</u>	Income	<u>Poverty</u>	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	41,810	\$61,846	4.5%	71.1%
Astoria	10,166	\$58,709	4.7%	76.0%
Seaside	7,058	\$41,488	5.5%	60.1%
Warrenton	6,123	\$65,258	1.8%	75.5%
Gearhart	1,955	\$91,985	2.1%	68.8%
Cannon Beach	1,311	\$61,042	2.8%	63.2%
Note: Median incor	ne and earning	s are for hou	seholds	
Note. Median incor	ne and earning	s are for floor	iseriolus.	





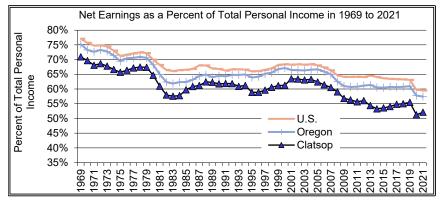
Housing Characteristics	
Housing units	22,882
Occupied	16,649
Occupied by renter	28.3%
Vacant	6,233
Vacant for second home	22.2%
Vacant - current residence elsewhere	1.0%

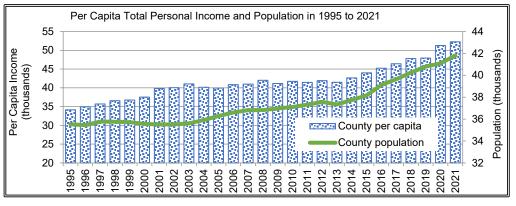
Health and Social Characteristics	
Prim. physicians per 1,000 persons (2022)	0.8
Mortality rate per 100,000 persons (2023)	1,029.3
Preventable hospitalizations per 1,000 persons	8.2
Uninsurance	4.8%
Bank deposits per capita (\$)	22,968
Housing w/ inadequate plumbing	0.2%
Rural population	39%
Foster care rate per 1,000 persons	8.4
Index crime per 1,000 persons	30.2
Voter participation (2022 general election)	66.0%

Population Characteristics	County	Oregon
Population	40,720	
Under 18	18.6%	20.8%
Age 18-64	58.9%	61.6%
65 and over	22.5%	17.7%
Median age	44.5	39.6
White alone	88.3%	
Components of population chang	е	
Total change, 2010-2020	2,416	
Net migration	2,184	
Natural increase	232	

County	Oregon
\$52,250	\$61,449
\$45,470	\$63,989
\$340,700	\$362,200
\$167,796	\$109,555
	\$52,250 \$45,470 \$340,700

Land Ownersnip	
Private land (2020)	74%





3. Transfers

Population

Total Employment

Unemployment Rate

Per Capita Personal Income

OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

Tillamook County in Year 2021



\$539.8

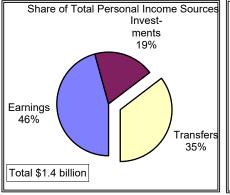
14,172

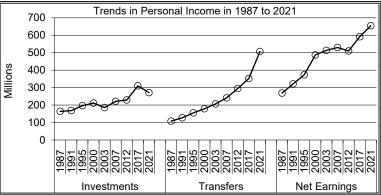
27,748

5.5 \$51,643 37.7%

Intra-County Income Distributional Differences				
		Median	Families	
	<u>Population</u>	<u>Income</u>	<u>Poverty</u>	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	27,748	\$55,730	9.2%	64.3%
Tillamook	5,183	\$48,117	9.4%	67.5%
Bay City	2,334	\$66,212	11.1%	70.0%
Rockaway Beacl	1,456	\$50,556	8.2%	67.7%
Garibaldi	657	\$49,479	9.6%	63.9%
Manzanita	511	\$66,111	6.6%	43.1%
Wheeler	392	\$45,227	3.8%	69.7%
Nehalem	337	\$66,875	11.7%	83.5%
Note: Median income and earnings are for households.				

Note: Investments/transfers include consumption multiplier effect





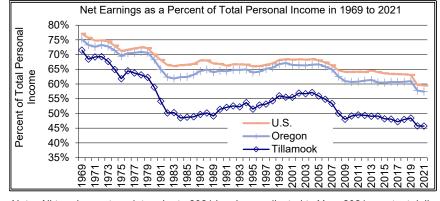
Housing Characteristics	
Housing units	18,846
Occupied	11,381
Occupied by renter	18.0%
Vacant	7,465
Vacant for second home	35.5%
Vacant - current residence elsewhere	5.0%

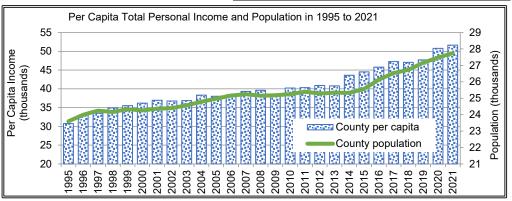
0.6
1,195.1
7.1
6.1%
22,383
0.3%
61%
5.5
18.8
70.3%

Population Characteristics	County	Oregon
Population	27,129	
Under 18	18.9%	20.8%
Age 18-64	55.3%	61.6%
65 and over	25.8%	17.7%
Median age	47.7	39.6
White alone	90.0%	
Components of population change	е	
Total change, 2010-2020	1,280	
Net migration	2,190	
Natural increase	-910	

County	Oregon
\$51,643	\$61,449
\$47,153	\$63,989
\$309,000	\$362,200
\$202,529	\$109,555
	\$51,643 \$47,153 \$309,000

Land Ownersnip	
Private land (2020)	48%





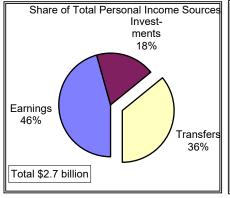
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

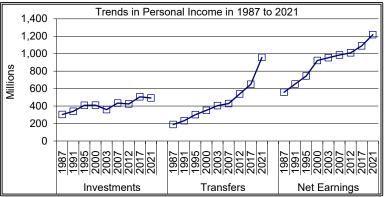


Lincoln County in Year 2021



Intra-County Inco	ne bistributional	Median	Families	
	Population	Income	Poverty	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	50,862	\$54,961	8.4%	64.0%
Newport	10,305	\$52,897	6.9%	65.7%
Lincoln City	9,655	\$49,297	9.5%	62.5%
Toledo	3,516	\$48,534	10.8%	70.8%
Depoe Bay	2,140	\$60,329	0.9%	64.9%
Waldport	1,875	\$48,553	8.0%	53.0%
Siletz	968	\$60,938		55.3%
Yachats	706	\$54,833	8.3%	45.7%





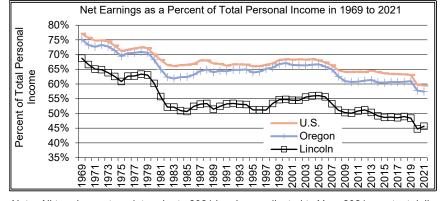
Housing Characteristics	
Housing units	31,862
Occupied	22,093
Occupied by renter	21.5%
Vacant	9,769
Vacant for second home	24.2%
Vacant - current residence elsewhere	2.5%

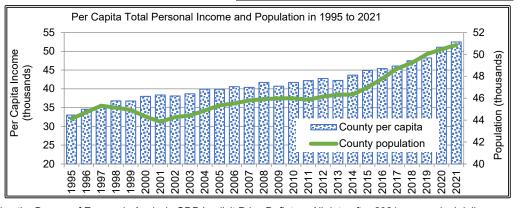
0.7
1,293.0
8.6
6.1%
24,084
0.5%
38%
11.1
24.6
67.5%

Population Characteristics	County	Oregon
Population	49,866	
Under 18	16.9%	20.8%
Age 18-64	53.7%	61.6%
65 and over	29.4%	17.7%
Median age	51.6	39.6
White alone	85.9%	
Components of population chang	je	
Total change, 2010-2020	2,271	
Net migration	5,583	
Natural increase	-3,312	

Prosperity Measures	County	Oregon
Per capita personal income	\$52,482	\$61,449
Average wage per worker	\$46,060	\$63,989
Median val. owner occ. home	\$287,200	\$362,200
Assessed value per capita	\$171,759	\$109,555

Land Ownersnip	
Private land (2020)	68%



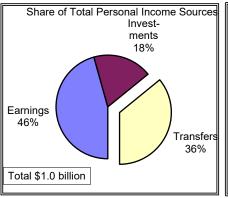


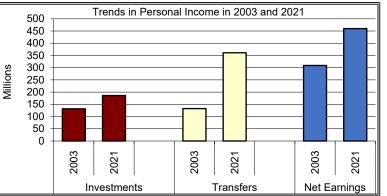
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

Coastal Lane County in Year 2021

	Income (millions)	%
Total Personal Income	\$1,042.2	100.09
1. Net Earnings	\$190.2	18.39
1.1. Identified industries	\$157.9	15.19
1.1.1. Commercial fishing	\$0.1	0.0%
1.1.2. Agriculture		
1.1.3. Timber	\$4.8	0.5%
1.1.4. Travel tourism	\$86.8	8.39
1.1.5. Other identified industries	\$13.3	1.3%
1.1.6. Other identifiable	\$52.9	5.19
1.2. Other not identified	\$32.3	3.19
2. Investments	\$242.7	23.39
3. Transfers	\$609.4	58.5%
Total Employment	5,438	
Unemployment Rate	7.2	
Per Capita Personal Income	\$60,167	
Population	17,322	
Note: Investments/transfers include consumpt	ion multiplier eff	ect.

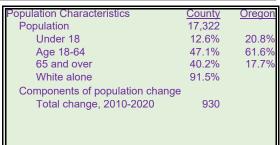
Intra-County Inco	me Distributional	Differences		
		Median	Families	
	Population	Income	Poverty	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	17,322	n/a	9.3%	50.7%
Florence	9,353	\$50,615	6.3%	47.1%
Note: Median inc	ome and earning	s are for hoເ	iseholds.	

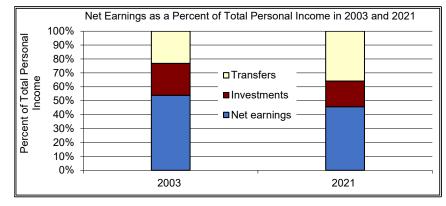


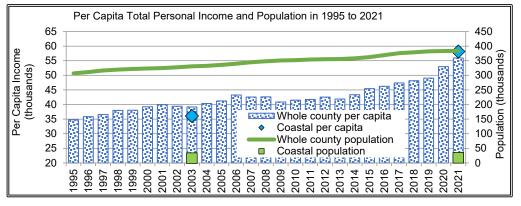


Housing Characteristics	
Housing units	9,939
Occupied	8,443
Occupied by renter	24.6%
Vacant	1,496
Vacant for second home	12.0%
Vacant - current residence elsewhere	0.6%

Health and Social Characteristics	
Prim. physicians per 1,000 persons (2022) Mortality rate per 100,000 persons (2023)	0.8 1,877.9
Preventable hospitalizations per 1,000 persons Bank deposits per capita (\$)	7.3 30,129
Housing w/ inadequate plumbing	0.7%





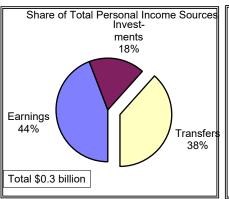


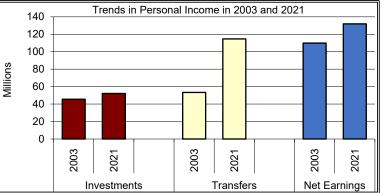
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

Coastal Douglas County in Year 2021

	Income (millions)	%
Total Personal Income	\$319.3	100.0%
1. Net Earnings	\$130.7	40.9%
1.1. Identified industries	\$98.5	30.8%
1.1.1. Commercial fishing	\$14.0	4.4%
1.1.2. Agriculture		-
1.1.3. Timber	\$14.0	4.4%
1.1.4. Travel tourism	\$24.8	7.8%
1.1.5. Other identified industries	\$10.9	3.4%
1.1.6. Other identifiable	\$34.9	10.9%
1.2. Other not identified	\$32.3	10.1%
2. Investments	\$40.6	12.7%
3. Transfers	\$148.0	46.4%
Total Employment	2,249	
Unemployment Rate	3.4	
Per Capita Personal Income	\$51,058	
Population	6,254	
Note: Investments/transfers include consump	tion multiplier eff	ect.

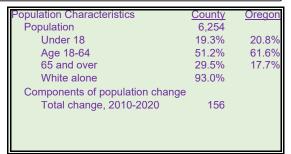
Intra-County Incor	ne Distributional	Differences		
		Median	Families	
	Population	Income	Poverty	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	6,254	n/a	7.4%	59.4%
Reedsport	4,289	\$42,340	11.0%	59.6%
Note: Median inco	ome and earning	s are for hou	ıseholds.	

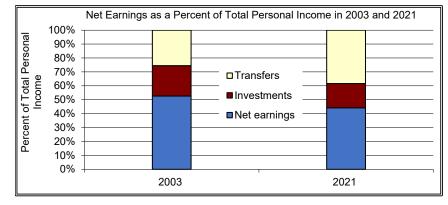


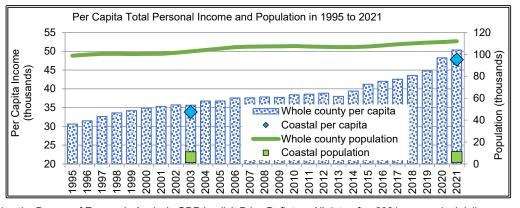


Housing Characteristics	
Housing units	3,123
Occupied	2,709
Occupied by renter	28.7%
Vacant	414
Vacant for second home	3.1%
Vacant - current residence elsewhere	0.8%

Prim. physicians per 1,000 persons (2022) Mortality rate per 100,000 persons (2023) Preventable hospitalizations per 1,000 persons Bank deposits per capita (\$) Housing w/ inadequate plumbing 0.0%	
Preventable hospitalizations per 1,000 persons 15.0 Bank deposits per capita (\$) 19,439	
Bank deposits per capita (\$) 19,439	· ·
Housing w/ inadequate plumbing 0.0%	
	0.0%





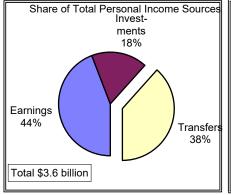


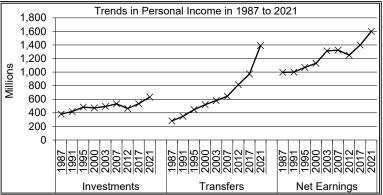
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

Coos County in Year 2021

	Income (millions)	%
Total Personal Income	\$3,624.3	100.09
1. Net Earnings	\$1,468.7	40.5%
1.1. Identified industries	\$1,006.2	27.89
1.1.1. Commercial fishing	\$81.9	2.3%
1.1.2. Agriculture	\$53.8	1.5%
1.1.3. Timber	\$136.8	3.89
1.1.4. Travel tourism	\$120.7	3.3%
1.1.5. Other identified industries	\$124.1	3.49
1.1.6. Other identifiable	\$488.9	13.5%
1.2. Other not identified	\$462.5	12.89
2. Investments	\$674.1	18.69
3. Transfers	\$1,481.4	40.9%
Total Employment	31,898	
Unemployment Rate	6.3	
Per Capita Personal Income	\$55,759	
Population	64,999	
Note: Investments/transfers include consumpt	tion multiplier eff	ect.

Intra-County Incom	e Distributional	Differences		
		Median	Families	
	Population	<u>Income</u>	<u>Poverty</u>	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	64,999	\$52,548	11.7%	61.8%
Coos Bay	15,921	\$48,233	11.5%	60.5%
North Bend	10,224	\$58,200	18.2%	74.3%
Coquille	3,998	\$45,871	10.4%	56.9%
Bandon	3,285	\$36,875	17.2%	50.1%
Myrtle Point	2,691	\$36,293	19.7%	55.5%
Lakeside	1,748	\$53,824	9.0%	51.2%
Powers	905	\$31,944	13.6%	41.0%
Note: Median inco	me and earning	s are for hou	iseholds.	





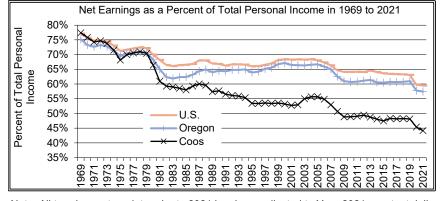
Housing Characteristics	
Housing units	31,283
Occupied	27,627
Occupied by renter	27.6%
Vacant	3,656
Vacant for second home	4.5%
Vacant - current residence elsewhere	0.6%

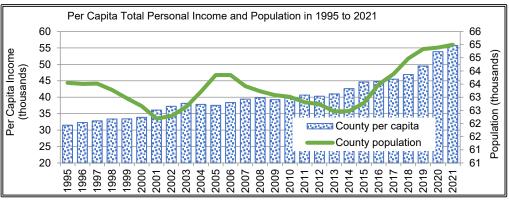
0.9
1,512.3
12.1
4.4%
19,705
0.5%
38%
11.0
26.9
65.2%

Population Characteristics	County	Oregon
Population	64,619	
Under 18	18.4%	20.8%
Age 18-64	55.6%	61.6%
65 and over	25.9%	17.7%
Median age	48.4	39.6
White alone	87.7%	
Components of population change	е	
Total change, 2010-2020	272	
Net migration	5,798	
Natural increase	-5,526	

County	Oregon
\$55,759	\$61,449
\$45,856	\$63,989
\$238,100	\$362,200
\$93,014	\$109,555
	\$55,759 \$45,856 \$238,100

Land Ownersnip	
Private land (2020)	70%





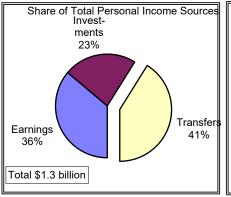
THE OREGON COAST

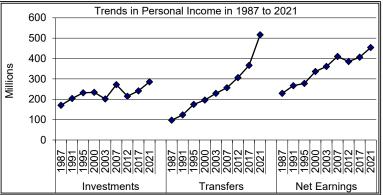
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

Curry County in Year 2021

	Income (millions)	%
Total Personal Income	\$1,256.2	100.09
1. Net Earnings	\$401.9	32.09
1.1. Identified industries	\$250.4	19.99
1.1.1. Commercial fishing	\$21.1	1.79
1.1.2. Agriculture	\$11.6	0.99
1.1.3. Timber	\$28.4	2.39
1.1.4. Travel tourism	\$49.4	3.99
1.1.5. Other identified industries	\$31.7	2.5%
1.1.6. Other identifiable	\$108.2	8.69
1.2. Other not identified	\$151.4	12.19
2. Investments	\$304.1	24.29
3. Transfers	\$550.3	43.89
Total Employment	10,590	
Unemployment Rate	6.6	
Per Capita Personal Income	\$53,044	
Population	23,683	
Note: Investments/transfers include consump	tion multiplier eff	ect.

Intra-County Incom	e Distributional	Differences		
•		Median	Families	
	Population	Income	<u>Poverty</u>	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	23,683	\$57,553	7.9%	56.2%
Brookings	6,706	\$72,273	1.6%	68.4%
Gold Beach	2,615	\$44,741	12.0%	63.6%
Port Orford	873	\$25,365	4.9%	48.9%
Note: Median income and earnings are for households.				





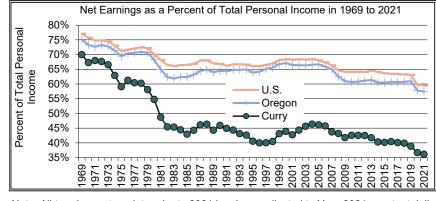
Housing Characteristics	
Housing units	12,981
Occupied	10,788
Occupied by renter	19.9%
Vacant	2,193
Vacant for second home	9.9%
Vacant - current residence elsewhere	0.9%

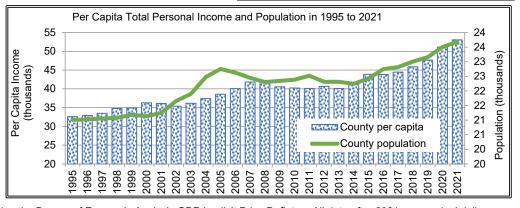
0.5
1,769.4
8.4
4.4%
24,761
0.5%
52%
6.7
15.0
67.3%

Population Characteristics	County	Oregon
Population	23,234	
Under 18	14.3%	20.8%
Age 18-64	51.6%	61.6%
65 and over	34.0%	17.7%
Median age	56.2	39.6
White alone	89.5%	
Components of population change	ge	
Total change, 2010-2020	641	
Net migration	4,492	
Natural increase	-3,851	

Prosperity Measures	County	Oregon
Per capita personal income	\$53,044	\$61,449
Average wage per worker	\$42,384	\$63,989
Median val. owner occ. home	\$308,800	\$362,200
Assessed value per capita	\$144,504	\$109,555

Land Ownersnip	
Private land (2020)	45%



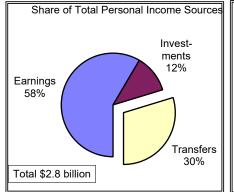


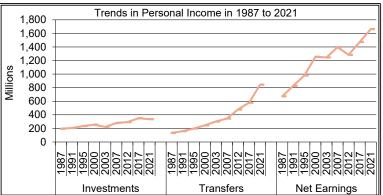
OREGON COASTAL COUNTIES SOCIAL AND ECONOMIC CHARACTERISTICS

Columbia County in Year 2021



Intra-County Income Distributional Differences				
		Median	Families	
	<u>Population</u>	<u>Income</u>	<u>Poverty</u>	Earnings
Oregon	4,256,301	\$70,084	7.5%	76.2%
County	53,074	\$73,909	6.2%	73.7%
St. Helens	13,808	\$67,839	11.5%	77.7%
Scappoose	7,871	\$86,528	2.2%	75.5%
Vernonia	2,270	\$58,846	6.9%	85.1%
Clatskanie	2,177	\$50,843	7.7%	63.8%
Rainier	2,022	\$60,132	15.0%	74.5%
Columbia City	1,782	\$84,855	6.6%	67.1%
Prescott	68	n/a	8.3%	44.1%
Note: Median incor	Note: Median income and earnings are for households.			





Housing Characteristics	
Housing units	21,586
Occupied	19,933
Occupied by renter	21.6%
Vacant	1,653
Vacant for second home	1.4%
Vacant - current residence elsewhere	0.3%

Health and Social Characteristics	
Bank deposits per capita (\$)	7,776
Housing w/ inadequate plumbing	0.5%
Rural population	41%
Foster care rate per 1,000 persons	9.0
Index crime per 1,000 persons	12.9
Voter participation (2022 general election)	66.8%
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Population Characteristics	County	Oregon
Population	52,381	
Under 18	20.9%	20.8%
Age 18-64	60.2%	61.6%
65 and over	18.9%	17.7%
Median age	43.3	39.6
White alone	89.6%	
Components of population change	ge	
Total change, 2010-2020	3,929	
Net migration	2,885	
Natural increase	1,044	

Prosperity Measures	County	Oregon
Per capita personal income	\$53,573	\$61,449
Average wage per worker	\$47,490	\$63,989
Median val. owner occ. home	\$312,700	\$362,200
Assessed value per capita	\$110,763	\$109,555

Land Ownersnip	
Private land (2020)	91%

